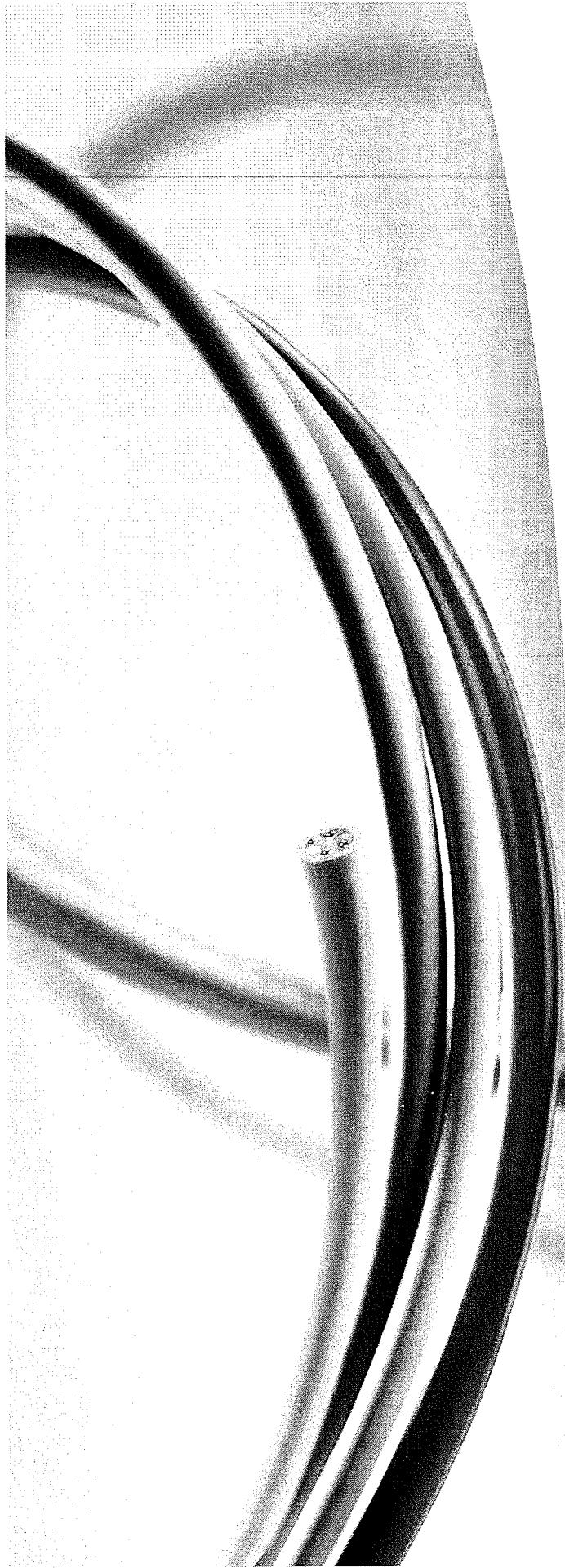


Exhibit D

Analyst Meeting 2007
Dr. Klaus Probst, Dieter Bellé



The Quality Connection

LEONI

Analyst Meeting 2007

LEONI

- 1. Business Development 2006**
- 2. Financial Statements/ Key Figures 2006**
- 3. Outlook 2007/ 2008**

Analyst Meeting 2007

LEONI

1. Business Development 2006

Record Year 2006

LEONI

Consolidated sales



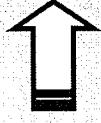
up 36 percent to € 2.1 billion

Net income



grows by 41 percent to € 79.3 million

EBIT



**€ 130.2 million
6.2 %**

**in percent of
consolidated sales**

ROCE



18.8 %

Business development

Key figures

Outlook

Sales/ Employees

LEONI

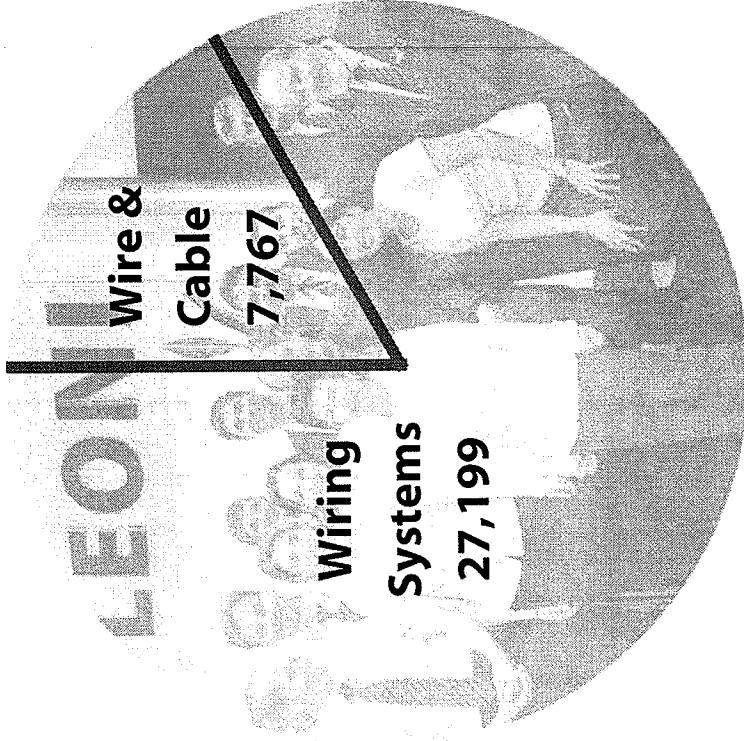
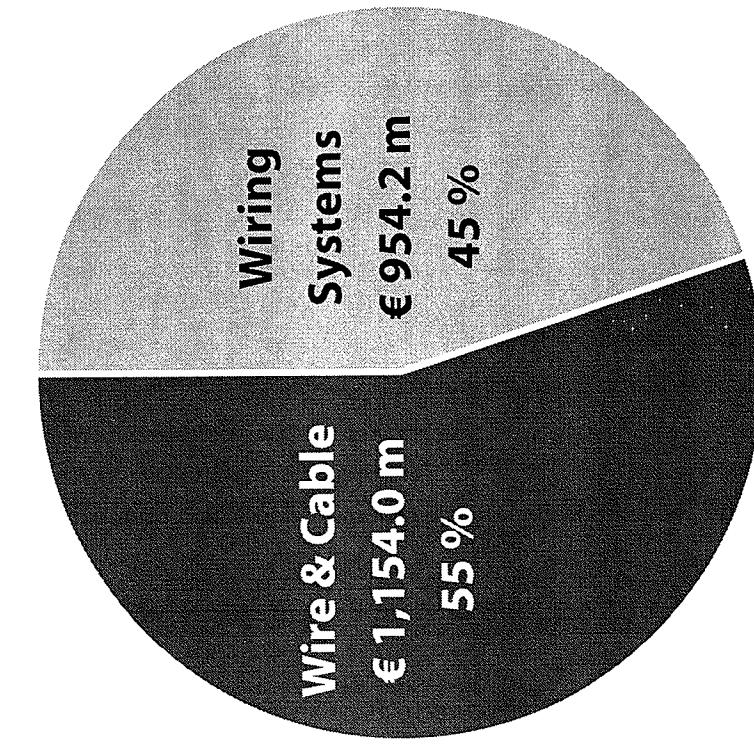
group sales 2006:

€ 2.1 bn

employees (2006):

35,129 worldwide

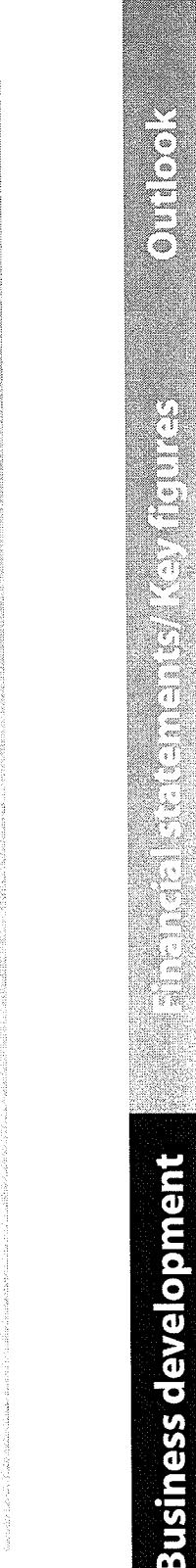
(thereof nearly 89 % outside Germany)



Underlying Economic Conditions

LEONI

- **Automotive industry**
 - Sustained strong demand for high-end models from both Germany and export markets.**
 - New highs in the commercial vehicle industry.**
- **Electrical and electronic engineering/ household appliances**
 - Power engineering und automation segments expanded at an especially strong pace.**
 - Greater demand for household appliances and consumer electronics.**
- **IT/ telecommunications industry**
 - Small increase in 2006.**



Underlying Economic Conditions

LEONI

- **German engineering sector** Strong demand from both the domestic and export markets. Third year of growth in succession.
- **Aviation and space industry** Grew against the backdrop of expanding economy.
- **Railway industry** Rising order receipts.
- **Medical equipment sector** Increase by 11 percent driven by strong exports.
- **Business development**

Business development

Key figures

Outlook

Wiring Systems Division 2006

LEONI

■ Major projects

Customers BMW, DaimlerChrysler, GM and Ford among mainstays of sales in 2006. Basis for full utilisation of LEONI Wiring Systems' capacity.

Increased sales especially for Opel Astra and Zafira models, Mercedes A-Class, BMW 3 Series and for Bentley.

Realignment of UK facility Newcastle-under-Lyme as Competence Center.

Go-ahead for series production of BMW X5. Expansion of the Mexican production facility.

Business with Porsche also continued to go well. LEONI remains exclusive supplier for Porsche's 911, Boxster and Cayman models.

Wiring Systems Division 2006

LEONI

■ Commercial vehicle/ component business

**Increase particularly of US business with Caterpillar,
Cummins as well as International Truck and Engine
Corporation.**

**Launch of initial, larger-scale projects in Brazil and
China.**

**Expansion of facility in Arad, Romania into a
Competence Center for truck and special vehicle
wiring systems.**

**Increase of sales with international automotive
component suppliers.**

**Restructuring of the Slovakian facility in Trenčín to
further enhance productivity.**

Wiring Systems Division 2006

LEONI

■ Asia

- Set up of an additional facility in the Shanghai region.**
From June 2006 supply of various automotive manufacturers in China.

Chinese carmaker SAIC commissioned LEONI to supply the complete wiring system for new Roewe 750 car. Series production underway since early 2007.

Acquisition of outstanding 30 percent of shares in the joint venture in southern China from previous owner THB.

Order to develop and produce engine cable harnesses together with local partner Daekyung Machinery & Engineering Co. Ltd.

Set up of a development and sales office in Korea.
Beginning of operating in early 2007

Wiring Systems Division 2006

LEONI

■ New orders

Sales volume of more than € 580 million a year at their peak.

About two thirds of these involve new projects. The others are key follow-on projects with existing customers.

Medium-term utilisation of existing capacity in Europe, Asia and the Americas ensured.

Customers: BMW, DC, Ford, GM, VW/ Audi as well as various commercial vehicle manufacturers.

Preparatory work mostly carried out in 2007.

Initial sales contributions from 2008.

Wire & Cable Division 2006

LEONI

■ Standard/ special cables for motor vehicle industry

Continued to be the most important group of customers in 2006.
Substantial increase of sales, thus bolstering LEONI's global market-leading position.

Customers: numerous international cable harness and wiring system makers, some of which compete with LEONI's Wiring System division.

Good or very good capacity utilisation in 2006 at production facilities in China, Germany, Mexico, Poland, Turkey and Hungary.

Wire & Cable Division 2006

LEONI

- Power cords/ cable harnesses for electrical appliances
- Increase in sales despite heavy price pressure and relocation of production to Eastern Europe and Asia.

Entire relocation of production based in Belgium to Chinese plants in Changzhou and Xiamen as well as to LEONI Slovakia.

Production located only in China and Slovakia.

Business development

Financial statements/ Key figures

Outlook

Wire & Cable Division 2006

LEONI

- **LEONI Fiber Optics** Considerable increase in sales because of stepped-up sales activity and product innovations.

Targeted expansion of exports.

Growth above all with glass fiber cables for laser and medical equipment, but also in the market for wind turbines.

Acquisition of NBG Fiber-Optic GmbH, Gmünd/ Austria. By this LEONI becomes systems provider in the promising "fiber-to-the-home" (FTTH) area.

Acquisition of 51 percent of shares in j-fiber GmbH, Jena.

By this LEONI becomes all-in provider in the field of fiber optic technology.

Wire & Cable Division 2006

LEONI

- Special cables for capital goods industry
- Increase in sales and broadening the customer base in a highly diversified area of business.

Significant new order from the German rail industry.

Set up of a new production facility for production high temperature cables. Start of production in early 2007.

Wire & Cable Division 2006

LEONI

■ LEONI Special Cables

Significant growth in 2006 with innovative cables and cable systems for the telecommunications, medical equipment, automation and drives as well as aviation and space industries.

Positive impetus by new large-scale order from automation segment.

Major order from a German mobile communication network operator.

Initial order for all the wiring of a business jet of Grob Aerospace.

Set up of a sales and distribution company in Mumbai, India.

Wire & Cable Division 2006

LEONI

■ Integration of the Kerpen-Group

Performed very well, widely exceeding both its sales and earning projections.

Considerable synergistic benefits from integrating the manufacturer of data and special cables.

Significant increase in demand for special cables used in petrochemical plants.

Business development

[Financial statements/Key figures](#) [Outlook](#)

Wire & Cable Division 2006

LEONI

■ Acquisition of Studer Draht- und Kabel- werk AG

By this LEONI's position is bolstered especially in the market for infrastructure applications and in the refining and sterilising of industrial, pharmaceutical and medical equipment products.

**Contribution of € 55.2 million to consolidated sales.
(consolidation from 31 July 2006 on).**

Business development

Financial statements / key figures

Outlook

Wire & Cable Division 2006

LEONI

■ Wire business

Significantly improved situation particularly in orders for copper flexibles.

Very good capacity utilisation of German facilities in Weissenburg and Bad Kötzting.

Strong increase in demand in China.

Significant increase in profitability.

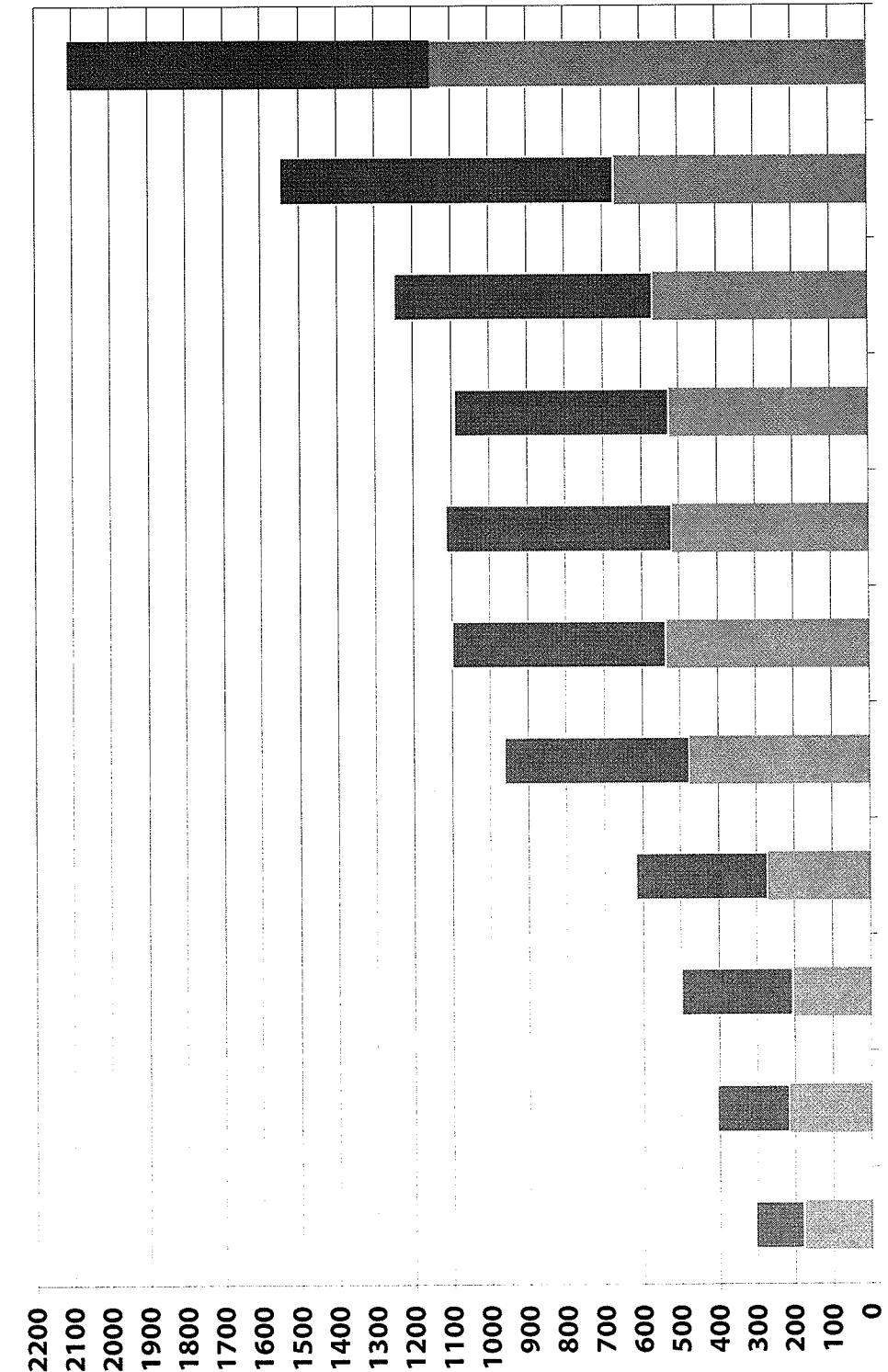
Highlights 2006

LEONI

- For the fourth time already „Supplier of the year“ award by General Motors.
- Major shareholder Groga sells its holding in LEONI. Increase of free float to 100 percent.
- Issue of a fixed-income bond amounting to € 200 million.
- For the third time in succession LEONI commended as one of the best employers in Germany.

Sales development 1996 - 2006

LEONI



Business development

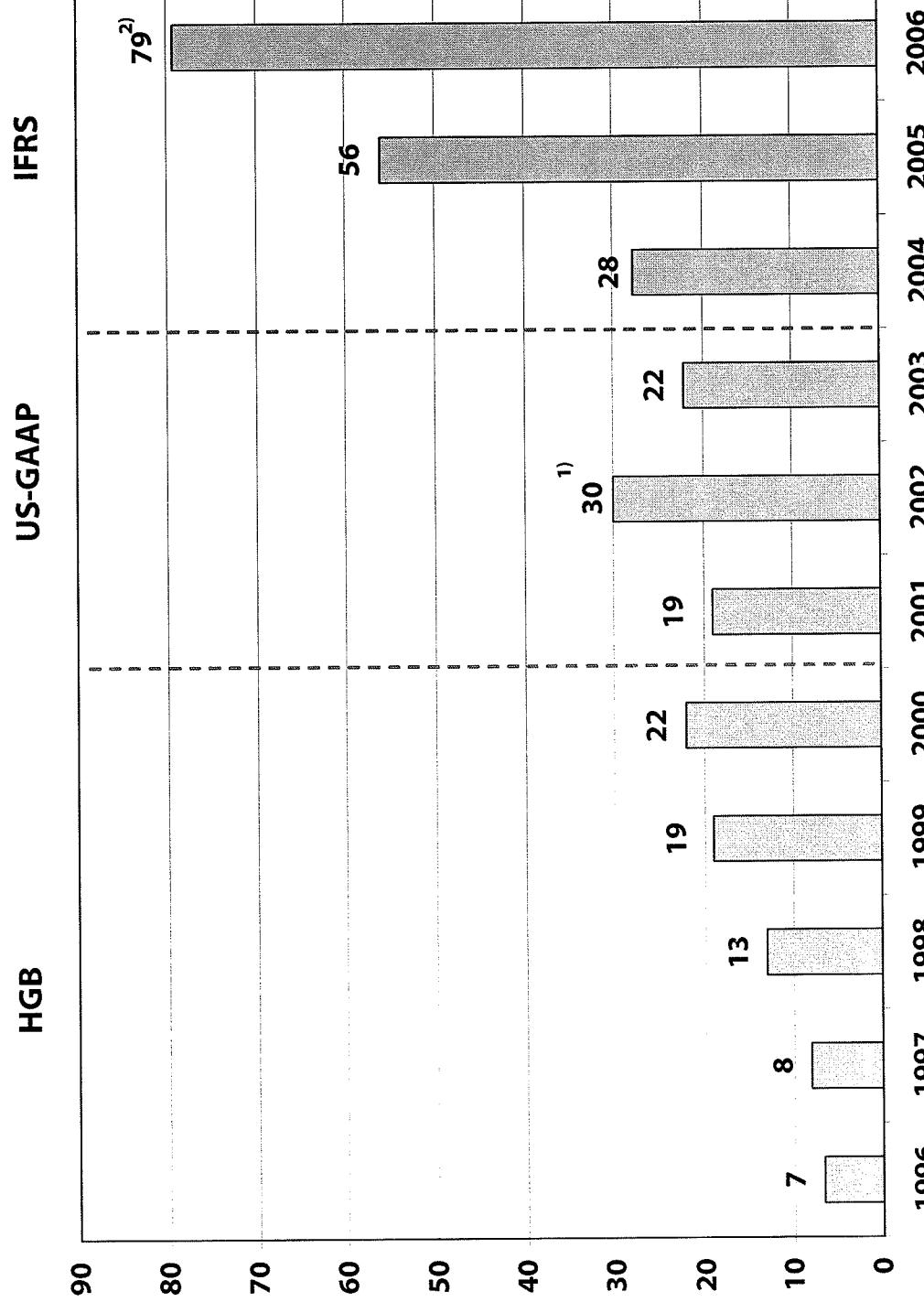
1996 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006

Key Figures

Outlook

LEONI

Development of Net Income 1996 - 2006 in m€



Business development

Statement(s) / Key Figures

Outlook

LEONI

Segment Reporting in m€

	Wire & Cable		Wiring Systems		LEONI group	
	2006	2005	2006	2005	2006	2005
Consolidated sales	1,154.0	668.6	954.2	879.4	2,108.2	1,548.0
EBIT	67.6	42.0	61.8	61.4	130.2	102.8
in percent of consolidated sales	5.9	6.3	6.5	7.0	6.2	6.6

Business development

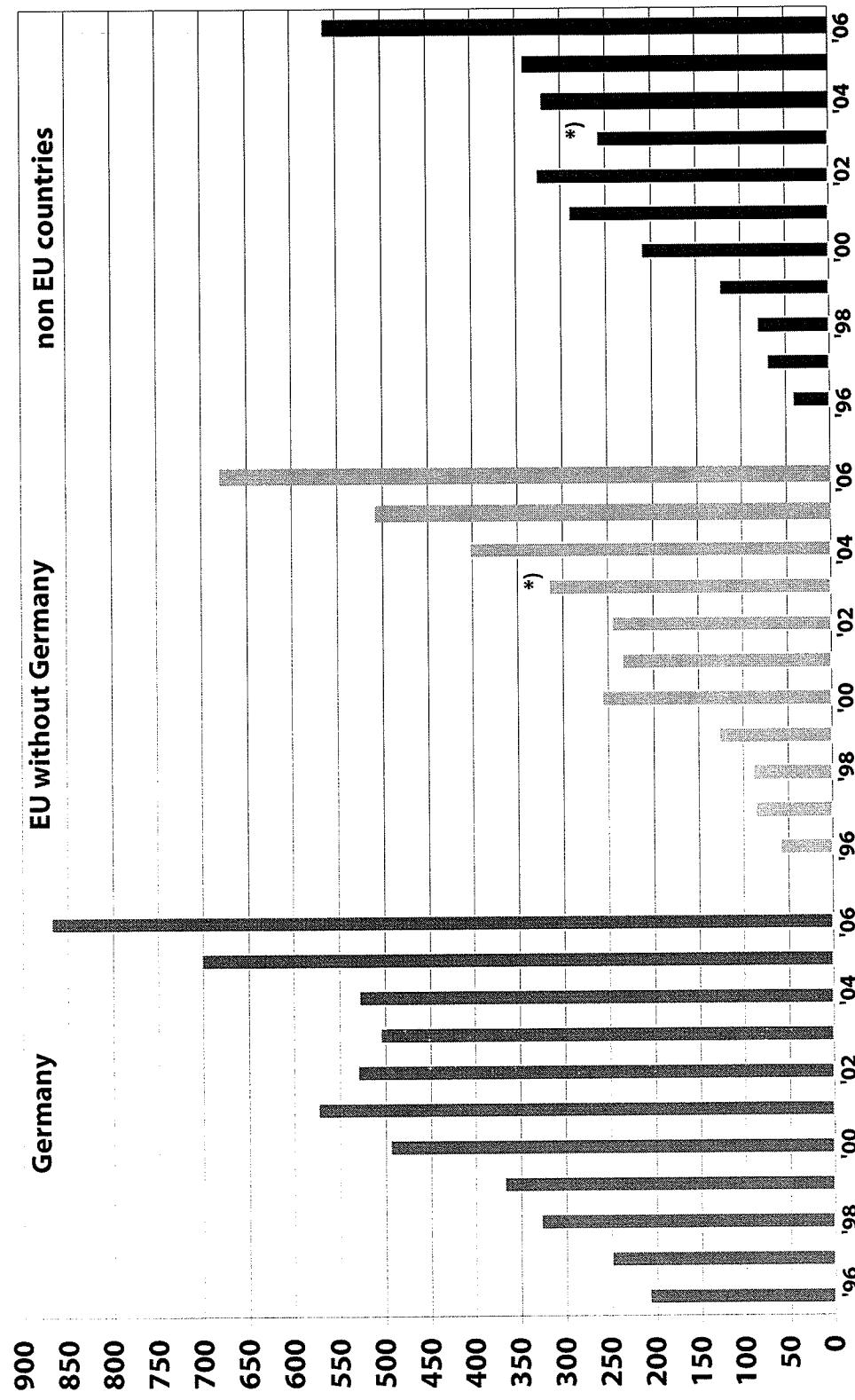
Key figures

Outlook

LEONI

Development of Sales by Regions 1996 - 2006

*)adjustment of 2003 due to countries that joined EU on 1 May 2004



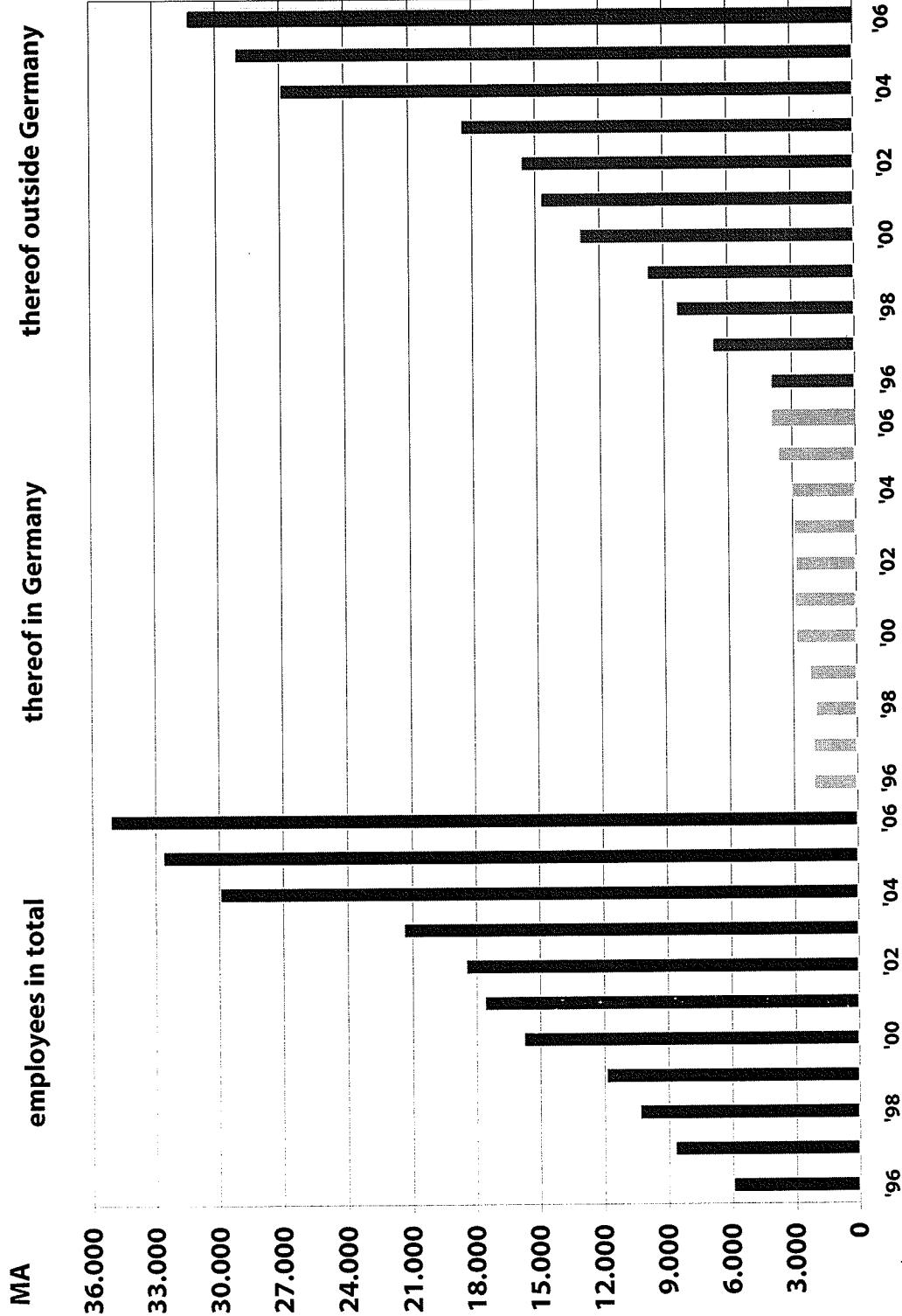
Business development

Strategic investments/ Key figures

Outlook

Development of Employees 1996 - 2006

LEONI



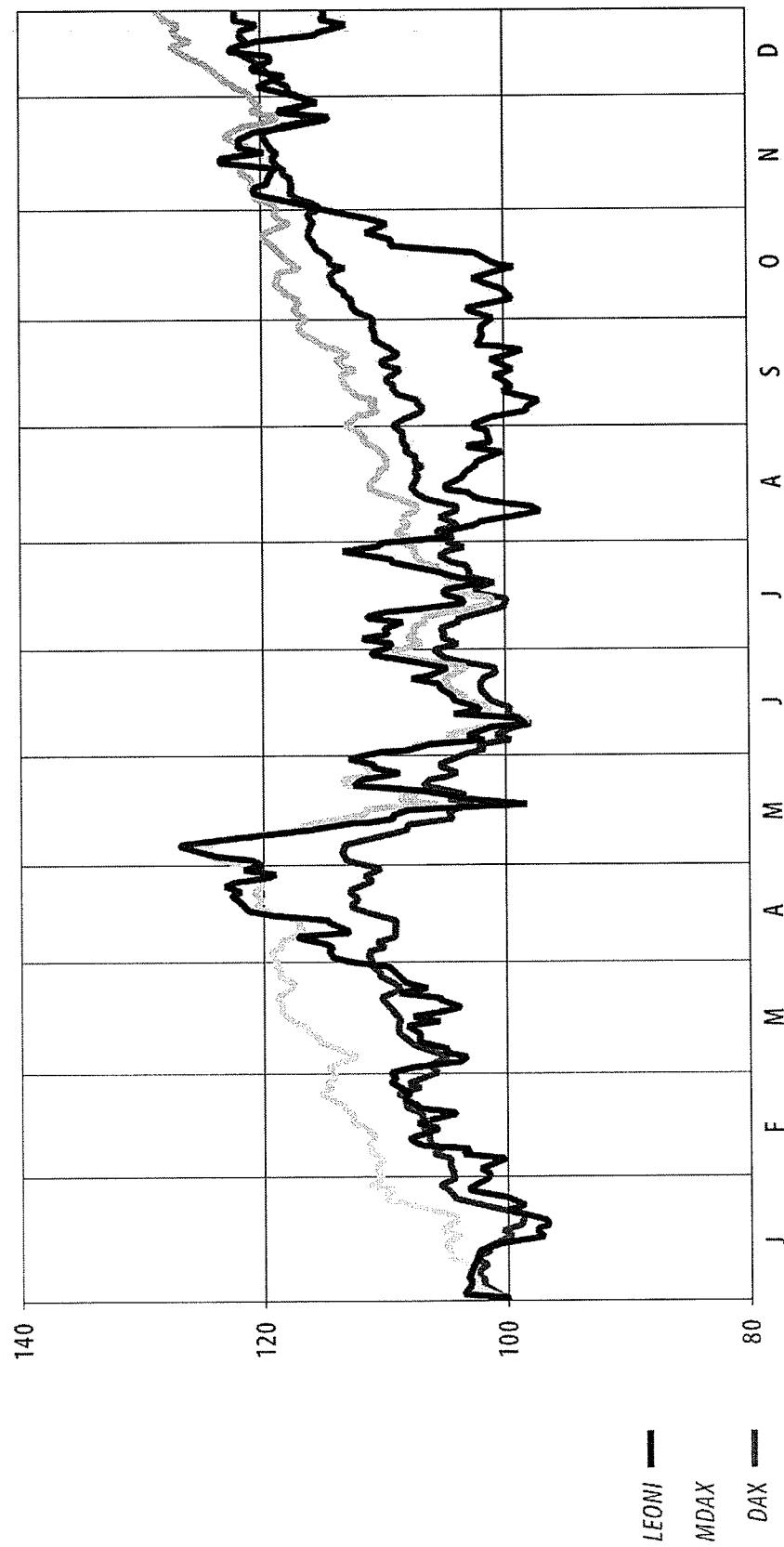
Business development

Financial statements/ Key figures

Outlook

Share Price Performance 2006

LEONI



Analyst Meeting 2007

LEONI

2. Financial Statements/ Key figures 2006

Major Notes to Financial Statements

LEONI

- **Consolidated financial statements according to IFRS.**
- **No need for write-downs of goodwill.**
- **No need for write-downs of property, plant and equipment.**
- **Financial statements of LEONI AG according to HGB.**

Financial statements/ Key figures	Outlook
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Major Notes to Financial Statements

LEONI

■ Audit opinion:

- Conservative accounting.
- Group Management Report complies with legal regulations.
- Internal risk control system fulfills ist function.
- Unqualified Auditor's Report.

Financial statements/ Key figures

Outlook

Consolidated P&L

LEONI

	2006	2005	Change
	€ m	%	€ m
Sales	2,108.2	100.0	1,548.0
Cost of sales	(1,702.4)	80.7	(1,212.8)
Gross profit on sales	405.8	19.3	335.2
Selling expenses	(112.7)	5.4	(83.1)
General and administrative expenses	(96.9)	4.6	(98.3)
Research and development expenses	(47.2)	2.2	(41.9)
Other operating income	6.1	0.3	15.8
Other operating expenses	(24.7)	1.2	(25.5)
Operating income	130.4	6.2	102.2
Interest income	2.0	0.1	0.8
Interest expenses	(20.4)	1.0	(15.6)
Foreign currency exchange gains and losses	4.5	0.2	0.7
Income/ expenses from associated companies and joint ventures	(0.2)	0.0	0.7
Other income from share investment	0.3	0.0	-
Income before taxes	116.6	5.5	88.8
Income taxes	(37.3)	-	(32.7)
Net income	79.3	-	56.1

Consolidated Balance Sheet

LEONI

	12/31/2006		12/31/2005		disposition of funds € m	source of funds % € m
	€ m	%	€ m	%		
Assets						
Current assets						
Cash and cash equivalents	135.7	9.9	114.1	10.8		21.6
Accounts receivable and other assets	361.1	26.3	252.8	24.0		108.3
Receivables from income taxes	11.9	0.9	4.2	0.4		7.7
Assets held for sale	4.7	0.4	0.5	0.0		4.2
Inventories	330.9	24.1	244.1	23.2		86.8
Total current assets	844.3	61.6	615.7	58.4		60.6
Property, plant and equipment	397.1	29.0	336.5	32.0		
Intangible assets	26.7	1.9	20.0	1.9		6.7
Goodwill	65.4	4.8	40.0	3.8		25.4
Shares in associated companies and joint ventures	1.9	0.1	3.4	0.3		1.5
Other financial assets	9.9	0.7	10.9	1.0		1.0
Deferred taxes	13.1	1.0	14.6	1.4		1.5
Other assets	12.8	0.9	12.3	1.2		0.5
Total assets	1,371.2	100.0	1,053.4	100.0		4.0

Financial statements/ Key figures

Outlook

LEONI

Consolidated Balance Sheet

	12/31/2006		12/31/2005		disposition of funds € m	source of funds € m
	€ m	%	€ m	%		
Equity and liabilities						
Current liabilities						
Current financial liabilities	48.6	3.5	140.0	13.3		91.4
Income taxes payable	51.9	3.8	29.2	2.8		22.7
Other current liabilities	336.8	24.6	220.6	20.9		116.2
Provisions	20.8	1.5	16.6	1.6		4.2
Total current liabilities	458.1	33.4	406.4	38.6		
Long-term loans	324.0	23.6	141.6	13.4		182.4
Other non-current liabilities	4.8	0.4	4.7	0.4		0.1
Pension provisions	36.3	2.6	33.7	3.2		2.6
Other provisions	22.9	1.7	18.9	1.8		4.0
Deferred taxes	43.4	3.2	20.9	2.0		22.5
Equity	481.7	35.1	427.2	40.6		54.5
Total equity and liabilities	1,371.2	100.0	1,053.4	100.0	91.4	409.2
					413.2	413.2

Cash Flow Statement in m € Page 1**LEONI**

	2006	2005
Net income	79.3	56.1
Adjustments to reconcile cash provided by operating activities		
Depreciation and amortization	63.1	56.3
Impairment charges/ reversals	1.2	0.4
Deferred taxes	8.2	8.0
Other non-cash expenses and income	0.2	(0.9)
Negative goodwill	0.0	(2.8)
(Gain)/ loss on disposal of non-current assets	(0.2)	(0.6)
Change in operating assets and liabilities		
Change in receivables	(69.1)	(16.9)
Change in inventories	(57.1)	(38.6)
Change in other assets	(12.6)	(13.8)
Change in provisions and accruals	1.8	12.0
Change in liabilities	121.3	51.9
Cash provided by operating activities	136.1	111.1

Cash Flow Statement in m €

Page 2

LEONI

	2006	2005
Capital expenditures for intangible assets	(4.2)	(6.3)
Capital expenditures for property, plant and equipment	(72.8)	(55.5)
Acquisitions of subsidiaries	(110.3)	(15.8)
Acquisitions of associated companies	0.0	(1.9)
Other capital expenditures for financial assets	(0.8)	(4.2)
Proceeds from disposal of non-current assets	2.4	1.8
Cash used for capital spending activities	(185.7)	(81.9)
Cash receipts from acceptance of liabilities	206.7	52.1
Cash repayments of financial liabilities	(122.0)	(48.1)
Cash receipts from minority shareholders	0.0	0.4
Dividend payment	(16.9)	(12.4)
Dividend paid to minority shareholders	0.0	(0.1)
Cash provided by/ used for financing activities	67.8	(8.1)

Key Figures in m €

LEONI

	HGB						US-GAAP				IFRS			
	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2005	2006	2005	2006
Sales	307	406	498	618	962	1,097	1,103	1,080	1,250	1,548	2,108			
Growth (Index 1996 = 100 %)	100	132	162	201	313	357	359	352	407	504	687			
EBITDA	32	44	58	72	94	99	122	101	107	159	193			
EBIT	13	25	33	41	51	47	72	50	57	103	130			
EBT	9	19	29	34	39	32	59	37	41	89	117			
PAT	7	8	13	19	22	19	30¹⁾	22	28	56	79			
Growth (Index 1996 = 100 %)	100	114	186	271	314	271	429 ¹⁾	314	400	800	1,129			
Depreciation	18	19	25	31	42	52	50	51	58	57	64			
Cash flow³⁾ / Cash flow from current business operations⁴⁾	29	29	46	51	63	107	73	36	84	111	136			
Investment (cash effective)	36	34	78	103	95	119	79	94	97	84	188			
Total net debts	53	45	73	138	190	200	212	271	161	167	237			
Equity	75	101	106	141	154	216	236	226	365	427	482			
Gearing²⁾		0.7	0.4	0.7	1.0	1.2	0.9	0.9	1.2	0.4	0.4	0.5		
Employees (end of period)	5,969	8,705	10,335	11,908	15,753	17,589	18,478	21,392	29,957	32,638	35,129			

¹⁾ without special effect (of 17.0 mll. EUR) from change in US accounting principles

²⁾ total net debts / equity

³⁾ until 2000 acc. to HGB

⁴⁾ from 2001 acc. to US-GAAP respectively from 2004 according to IFRS

Financial statements/ Key figures

Outlook

Key Figures in %

LEONI

	HGB					US-GAAP			IFRS		
	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
EBITDA (in % of sales)	10.4	10.7	11.7	11.7	9.7	9.0	11.1	9.4	8.6	10.3	9.2
EBIT (in % of sales)	4.2	6.2	6.6	6.6	5.3	4.3	6.5	4.6	4.5	6.6	6.2
EBT (in % of sales)	2.9	4.6	5.8	5.5	4.1	2.9	5.3	3.4	3.3	5.7	5.6
PAT (in % of sales)	2.3	2.0	2.6	3.1	2.3	1.7	2.7 ¹⁾	2.0	2.2	3.6	3.8
Equity (% of balance sheet total)	35.7	39.8	34.5	31.5	26.3	30.5	33.7	31.1	41.6	40.6	35.1
Investment (in % of depreciation)	200	179	312	332	219	229	158	181	167	147	294
ROCE 1²⁾ (%)	10.0	16.4	17.5	17.7	16.1	10.3	15.1	9.4	10.5	17.5	18.8
ROCE 2³⁾ (%)		8.4	8.7	9.2	11.2	10.9	7.3	9.1 ¹⁾	6.6	8.0	12.1
ROE (%)		9.3	7.9	12.3	13.5	14.3	8.7	12.9 ¹⁾	9.8	9.1 ⁴⁾	13.1
											16.4

¹⁾ without special effect (of 17.0 mill. EUR) from change in US accounting principles

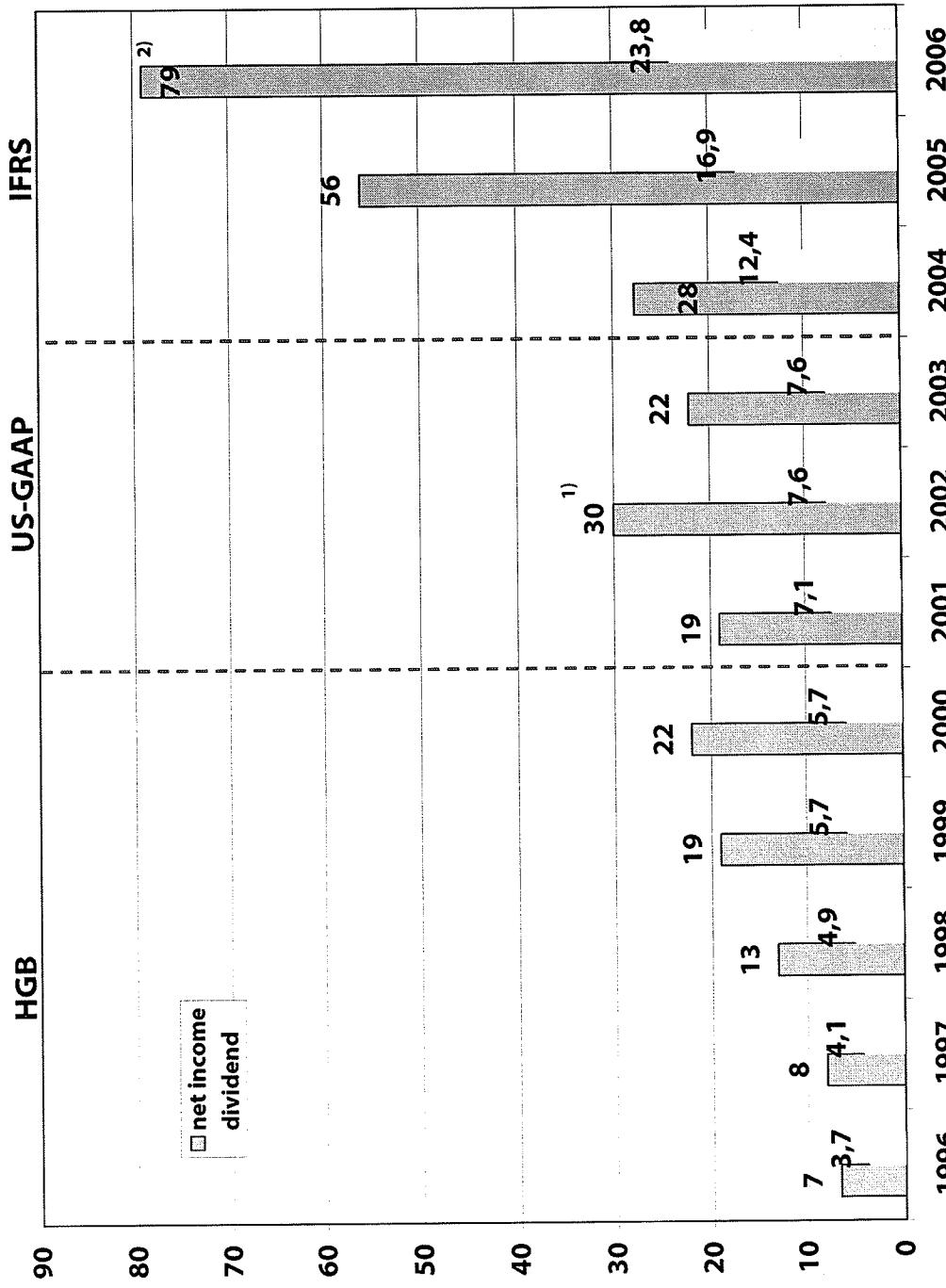
²⁾ EBIT/ capital employed

³⁾ PAT BI/ capital employed

⁴⁾ only 50 % of 2004 capital increase are calculated

LEONI

Net Income/ Dividend in m €



1) Without special effect of € 17 m from change in US accounting principles
 2) Including a corporate tax credit amounting to € 4.8 m.

Financial statements/ Key figures

Outlook

Key Figures per Share

LEONI

	HGB				US-GAAP				IFRS		
	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Shares¹⁾											
Shares ¹⁾ adjusted to the (3 for 1) share split	(m)	4.8	6.0	6.0	6.6	6.6	6.6	6.6	6.6	9.9	29.7
	(m)	14.4	18.0	18.0	19.8	19.8	19.8	19.8	19.8	29.7	29.7
EPS^{2)*}											
EPS ^{2)*}	(€)	0.82	0.61	0.97	1.14	1.10	0.95	1.53 ⁴⁾	1.12	1.12	1.89
Dividend											
Dividend	(m €)	3.6	4.1	4.9	5.7	5.7	7.1	7.6	7.6	12.4	16.9
	(€)	0.25	0.23	0.27	0.29	0.29	0.36	0.38	0.38	0.42	0.57
Dividend per share²⁾											
Dividend per share ²⁾	(%)	3.2	2.3	2.9	3.3	3.0	4.4	3.8	2.3	2.5	2.1
BVPS²⁾											
BVPS ²⁾	(€)	5.2	5.6	5.9	7.1	7.8	10.9	11.9	11.4	12.3	14.4
Market capitalization³⁾											
Market capitalization ³⁾	(m €)	115	183	167	168	191	163	203	323	495	800
											918

¹⁾ as per year's end
²⁾ adjusted to the 3 for 1 share split
³⁾ relating to price at year's end
⁴⁾ without special effect from change in US accounting principles (0.86 EUR/ share)

⁵⁾ Subject to the resolution of the AGM on 3 May 2007
* until 2000 DVFA based earnings

Financial statements/ Key figures

Outlook

Analyst Meeting 2007

LEONI

3. Outlook 2007/ 2008

Major Topics 2007

Wiring Systems Division

- Sales will be down slightly from 2006 level (ongoing major projects exceeded peak output figure, little impetus from the market, only a few model changes).
- Advance spending in 2007 for new orders from automotive and commercial vehicle industry. Therefore EBIT 2007 will not match good level of previous year.
- New large-scale orders will ensure utilisation of existing facilities' capacity over medium term.
- Additional opportunity in expanding the international commercial vehicle business.
- Chances of gaining new orders from existing automotive industry customers are also good.

LEONI

Major Topics 2007

Division Wire & Cable Solutions

- Further growth this year. Increase in sales by high single-digit percentage rate.
- Positive effect from Studer Draht- und Kabelwerk AG, NBG Fiber-Optic GmbH and LEONI HighTemp Solutions GmbH, which will for the first time contribute to business volume over an entire year.
- Expansion of production capacity in China and completing the new facility of LEONI HighTemp Solutions.
- Opportunities are still given to acquire businesses operating at a high growth niche market.

LEONI

Outlook

Financial Statements / Key Figures

Outlook 2007

LEONI

Sales

- Sales increase in 2007 by a mid single-digit percentage rate (based on an average copper price of 5 € per kg).

Earnings

- From today's perspective EBIT will be between € 120 and 125 million.

Outlook 2008

LEONI

- Sales increase similar to that in 2007.
- Significant rise in earnings.

Outlook	Financial statements / Key figures

Annual General Meeting 2007

LEONI

3 May 2007
10.00 a.m.

CCN CongressCenter Nuremberg

Hall „Brüssel“

We are looking forward to meeting you there!

Disclaimer

LEONI

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Further, the information given here contains predictions which are based on our current assumptions and forecasts. Such predictions are subject to known as well as unknown risks, uncertainties and influences which may lead to a business development, final results and a financial situation which deviate from those given in the estimates. LEONI AG does not assume any obligation whatsoever to update any forward-looking statements.”